**VERCRUYSSE MURRAY & CALZONE PC** 

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Attorneys for Unique Fabricating, Inc.

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

GENERAL MOTORS CORP., et al.,

Case No. 09-50026 (REG) (Jointly Administered)

Debtors.

LIMITED OBJECTION OF UNIQUE FABRICATING, INC.
TO THE NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND
ASSIGN CERTAIN EXECUTORY CONTRACTS, UNEXPIRED LEASES
OF PERSONAL PROPERTY, AND UNEXPIRED LEASES
OF NONRESIDENTIAL REAL PROPERTY AND
(II) CURE AMOUNTS RELATED THERETO

Unique Fabricating, Inc. ("Unique"), by its undersigned counsel, hereby objects on a limited basis ("Objection") to the Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Amounts Related Thereto dated June 6, 2009 ("Notice"). Unique objects to the Notice because it does not accurately state the Cure Amount<sup>1</sup> due to UNIQUE. In further support of its Objection, Unique respectfully states as follows:

<sup>&</sup>lt;sup>1</sup> Capitalized terms not expressly defined herein have the meaning ascribed to them in the Notice.

#### Background

- 1. On June 1, 2009 ("Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code ("Bankruptcy Code").
- 2. On June 1, 2009, GM also filed a motion seeking an order approving bidding procedures to sell substantially all of its assets, which included a procedure for the Debtors' assumption and assignment of executory contracts (Docket No. 92) ("Procedures Motion").
- 3. On June 2, 2009, the Court granted the Procedures Motion with respect to the sale procedures, including the procedure for assuming and assigning contracts to Vehicle Acquisition Holdings LLC ("VAH") or the ultimate purchaser of the Debtors' assets (Docket No. 274) ("Procedures Order"), which provided for sending a notice advising a contract counterparty that it is party to an Assumable Executory Contract and the Cure Amount related thereto.
- 4. On June 8, 2009, Unique received the Notice dated June 5, 2009 provided for in the Procedures Order. Pursuant to the Notice, parties have ten days from the date of the Notice to object to the assumption and assignment of any Assumable Executory Contract proposed to be assumed and assigned or to the Cure Amount proposed to be paid with respect thereto.
- 5. Attached to the Notice is a user identification number and password to be used by Unique on the designated website ("Web Site") to view which contract has been designated an Assumable Executory Contract by the Debtors and the Cure Amount with respect to each such contract.

- 6. Pursuant to the Web Site, the Assumable Executory Contracts to which Unique is a counterparty ("Unique Contracts") are shown on Exhibit A attached hereto. The Debtors allege that the Cure Amount associated with the Unique Contracts is \$58,370.96.
- 7. Unique asserts it is owed \$76,359.73 in Cure Amount, due to a difference of \$17,988.77 in the Cure Amounts pertaining to certain of the Unique Contracts, as shown on the spreadsheet attached hereto as Exhibit B.

#### **Objections**

- 8. Unique objects to the Notice on the following grounds:
- A. The Unique Contracts cannot be assumed without concurrent cure of all arrearages. "Section 365(b) of the executory contracts section of the [Bankruptcy] Code requires a debtor to cure pre-petition defaults as a precondition of assuming an executory contract." *In re Stoltz*, 315 F3d 80, 86 (2nd Cir. 2002). The pre-petition cure amount alleged by the Debtors to be owed to Unique pursuant to the Unique Contracts is understated by \$17,988.77.
- B. The Unique Contracts cannot be assumed or assigned without an adequate showing of future performance. 11 USC § 365(b)(1); *In re Luce Industries, Inc.*, 14 BR 529 (SDNY 1981) (court erred in allowing debtor to assume agreement without assurance by debtor that arrearages would be paid and that debtor could perform). Although adequate assurance of future performance may have been established in the Procedures Motion and other pleadings filed in this case as it relates to VAH, the proposed assignee may not yet even be known, much less is its ability to perform established.

9. Unique reserves its right to amend this Objection to include any additional facts as may be determined by its further investigation of the Notice and Unique Contracts.

10. Any reply to this Objection should be served upon:

Daniel J. Bernard VERCRUYSSE MURRAY & CALZONE PC 31780 Telegraph Road, Suite 200 Bingham Farms, MI 48025

Tel: 248-540-8019 Fax: 248-540-8059 dbernard@vmclaw.com

Attorneys for Unique Fabricating, Inc.

#### **Memorandum of Law**

11. Because the legal points and authorities upon which Unique relies for purposes of this Objection are incorporated into the Objection, Unique respectfully requests that the Court deem satisfied or, alternatively, waive any requirement of the filing of a separate memorandum of law.

#### Reservation of Rights

12. Unique reserves the right (a) to amend, supplement, or otherwise modify this Objection and all attachments and exhibits hereto as necessary or proper; and (b) to raise such other and further objections to any proposed assumption and assignment, and/or the Cure Amount with respect to the proposed assumption and assignment of the Unique Contracts.

#### Conclusion

WHEREFORE, Unique Fabricating, Inc. respectfully requests that the Court enter an Order (a) sustaining this Objection in its entirety and overruling the Notice to the extent it requests relief inconsistent with this Objection, and (b) providing UNIQUE with such other and further relief as is appropriate.

Dated: June 12, 2009 Bingham Farms, Michigan

#### VERCRUYSSE MURRAY & CALZONE PC

By: s/Daniel J. Bernard

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Attorneys for Unique Fabricating, Inc.

## **E**XHIBIT **A**

### **Contract Notices**

User: J2Q1Kuyp

My Contracts

Documents & Links

### Supplier Details

Vendor Master ID: 040584963

Supplier Name: UNIQUE FABRICATING INC - PLT 1

Contract Cure Amount: \$58,370.96

# of Contracts: 147

Click <u>here</u> to view Contract Cure Amount Details

	# of Contracts: 147				
acts					
Row ID	GM Contract ID	Vendor ID	Counter Party Name	Contract Type	Contract Si
5716-00126396	V024264	40584963	UNIQUE FABRICATING INC - PLT 1	Agreement	Remove
5716-00337096	06KK0001	40584963	UNIQUE FABRICATING INC	Blanket Order	Noticed
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5716-00337099	06KK001K	40584963	UNIQUE FABRICATING INC	Blanket Order	Noticed
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5716-00968682	BVZ00056	40584963	UNIQUE FABRICATING INC - PLT 1	Agreement	Noticed

Hover mouse cursor here for Contract Status Legend

Important Notices:

All capitalized terms used, but not defined expressly on this website, have the meaning ascribed to such terms in that in the sale motion.

Purchaser's designation of a purchase order as "Noticed" also means that the Purchaser is designating for assumption and assignment all agreements expressly incorporated into and/or referenced in such purchase order.

All contract descriptions that appear in the "Contract ID" field are for purposes of contract identification only and shall not be binding on the Debtors or the Purchaser, as the case may be, or serve as an admission, for any purposes in the debtors' chapter 11 cases, including determining the parties' substantive rights under the contract, establishing the executory nature of a contract or establishing the Debtors' proposed treatment of the contract for purposes of contract assumption and assignment.

Home

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June 12, 2009 @ 12:22:46 PM

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### **Contract Notices**

User: J2Q1Kuyp

My Contracts

Documents & Links

Supplier Details Vendor Master ID: **040584963** 

Supplier Name: UNIQUE FABRICATING INC - PLT 1

Contract Cure Amount: \$58,370.96 # of Contracts: 147

# of Contracts: 147 Click here to view Contracts

Remit DUNS	PO Number	BOL	Document Date	Due Date	Amount	
RD040584963	PROBVZ0004F	440738	5/5/2009	STAYED	\$468,44	U
RD040584963	PROBVZ0004H	440739	5/5/2009	STAYED	\$81,48	U
RD040584963	PROBVZ0004F	440738	5/5/2009	STAYED	(\$468.44)	U
RD040584963	PROBVZ0004H	440739	5/5/2009	STAYED	(\$81.48)	į
RD040584963	PROBVZ0004H	99999999	5/28/2009	STAYED	\$91.42	
RD040584963	PROBVZ0002C	440634	5/1/2009	STAYED	\$45.12	l
RD040584963	PROBVZ0002C	440848	5/6/2009	STAYED	\$45.12	
RD040584963	PROBVZ0002C	441645	5/21/2009	STAYED	\$45.12	
RD040584963	PROBVZ0002L	441878	5/29/2009	STAYED	\$31.98	
RD040584963	PROBVZ0002C	441935	5/28/2009	STAYED	\$45.12	
RD040584963	PROBVZ0002C	440634	5/1/2009	STAYED	(\$45.12)	
RD040584963	PROBVZ0002C	440848	5/6/2009	STAYED	(\$45.12)	
RD040584963	PRO0FZT000K	440678	5/1/2009	STAYED	\$103.92	
RD040584963	PRO0FZT0006	440678	5/1/2009	STAYED	\$8,907.55	
RD040584963	PRO0FZT000K	440742		STAYED		
RD040584963	PRO0FZT0006	440742	5/4/2009	STAYED	\$207.84	
RD040584963	PRO0FZT0006	440742	5/4/2009		\$8,346.92	
			5/5/2009	STAYED	\$103.92	
RD040584963	PRO0FZT0006	440798	5/5/2009	STAYED	\$7,964.72	
RD040584963	PRO0FZT000K	440851	5/6/2009	STAYED	\$207.84	
RD040584963	PRO0FZT0006	440851	5/6/2009	STAYED	\$8,462.06	
RD040584963	PRO0FZT000K	440927	5/7/2009	STAYED	\$103.92	
RD040584963	PRO0FZT0006	440927	5/7/2009	STAYED	\$7,448.74	
RD040584963	PRO0FZT000K	441010	5/8/2009	STAYED	\$207.84	
RD040584963	PRO0FZT0006	441010	5/8/2009	STAYED	\$9,317.64	
RD040584963	PRO0FZT000K	441804	5/26/2009	STAYED	\$207.84	
RD040584963	PRO0FZT0006	441804	5/26/2009	STAYED	\$13,061.37	
RD040584963	PRO0FZT000K	441881	5/27/2009	STAYED	\$103.92	
RD040584963	PRO0FZT0006	441881	5/27/2009	STAYED	\$5,266.78	
RD040584963	PRO0FZT000K	441937	5/28/2009	STAYED	\$207.84	
RD040584963	PRO0FZT0006	441937	5/28/2009	STAYED	\$10,958.85	
RD040584963	PRO0FZT000K	442009	5/29/2009	STAYED	\$103.92	
RD040584963	PRO0FZT0006	442009	5/29/2009	STAYED	\$10,208.69	
RD040584963	PRO0FZT000K	440678	5/1/2009	STAYED	(\$103.92)	
RD040584963	PRO0FZT0006	440678	5/1/2009	STAYED	(\$8,907.55)	
RD040584963	PRO0FZT000K	440742	5/4/2009	STAYED	(\$207.84)	
RD040584963	PRO0FZT0006	440742	5/4/2009	STAYED	(\$8,346.92)	
RD040584963	PRO0FZT000K	440798	5/5/2009	STAYED	(\$103.92)	
RD040584963	PRO0FZT0006	440798	5/5/2009	STAYED	(\$7,964.72)	
RD040584963	PRO0FZT000K	440851	5/6/2009	STAYED	(\$207.84)	
RD040584963	PRO0FZT0006	440851	5/6/2009	STAYED	(\$8,462.06)	
RD040584963	PRO0FZT000K	440927	5/7/2009	STAYED	(\$103.92)	
RD040584963	PRO0FZT0006	440927	5/7/2009	STAYED	(\$7,448.74)	
RD040584963	PRO0FZT000K	441010	5/8/2009	STAYED	(\$207.84)	
RD040584963	PRO0FZT0006	441010	5/8/2009	STAYED	(\$9,317.64)	
RD040584963	PROCOSTRECV	133895	3/24/2009	STAYED	(\$110.00)	
RD040584963	PROCOSTRECV	134564	4/3/2009	STAYED	(\$110.00)	
RD040584963	PROBVZ0002B	440639	5/1/2009	STAYED	\$42.13	
RD040584963	PROBVZ0001J	440741	5/4/2009	STAYED	\$168.73	
RD040584963	PROBVZ0002B	440796	5/5/2009	STAYED	\$42,13	
RD040584963	PROBVZ0002B	440850	5/6/2009	STAYED	\$32.67	
RD040584963	PROBVZ0002B	440925	5/7/2009	STAYED	\$55.87	
RD040584963	PROBVZ0002B	441008	5/8/2009	STAYED	\$42.13	
RD040584963	PROBVZ0001J	441802	5/26/2009	STAYED	\$47.28	
RD040584963	PROBVZ0002W	441880	5/27/2009	STAYED	\$13.74	

09-50026-mg	Doc 1687	Filed 06/15/09 Pg :	Entered 06/1 11 of 13	7/09 15:39:36	Main Document	
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RD040584963 RD040584963	PROBVZ0002B	440639 440741	5/1/2009	STAYED	(\$42.13)	USD
	PROBVZ0001J		5/4/2009	STAYED	(\$168.73)	USD
RD040584963	PROBVZ0002B	440796	5/5/2009	STAYED	(\$42,13)	USD
RD040584963 RD040584963	PROBVZ0002B PROBVZ0002B	440850	5/6/2009	STAYED	(\$32.67)	USD
		440925 441008	5/7/2009	STAYED	(\$55.87)	USD
RD040584963	PROBVZ0002B		5/8/2009	STAYED	(\$42.13)	USD
RD040584963 RD040584963	PROBVZ0002Z PROBVZ0002Z	440636 440740	5/1/2009	STAYED	\$1,079.06 \$1,079.06	USD USD
RD040584963	PROBVZ0002Z	440795	5/4/2009 5/5/2009	STAYED STAYED	\$1,079.06 \$1,079.06	USD
RD040584963	PROBVZ0002Z	440849	5/6/2009	STAYED	\$1,348.83	USD
RD040584963	PROBVZ0002Z	441569	5/20/2009	STAYED	\$1,348.83	USD
RD040584963	PROBVZ0002Z	441646	5/21/2009	STAYED	\$1,079.06	USD
RD040584963	PROBVZ0002Z	441801	5/26/2009	STAYED	\$3,506.96	USD
RD040584963	PROBVZ0002Z	441879	5/27/2009	STAYED	\$1,348.83	USD
RD040584963	PROBVZ0002Z	441936	5/28/2009	STAYED	\$809.30	USD
RD040584963	PROBVZ0002Z	442008	5/29/2009	STAYED	\$1,079.06	USD
RD040584963	PROBVZ0002Z	440636	5/1/2009	STAYED	(\$1,079.06)	USD
RD040584963	PROBVZ0002Z	440740	5/4/2009	STAYED	(\$1,079.06) (\$1,079.06)	USD
RD040584963	PROBVZ0002Z	440795	5/5/2009	STAYED	(\$1,079.06) (\$1,079.06)	USD
RD040584963	PROBVZ0002Z	440849	5/6/2009	STAYED	(\$1,348.83)	USD
RD040584963	PROBVZ0002Z	051809	5/28/2009	STAYED	(\$2.20)	USD
RD040584963	PROBVZ0002Z	052709	5/29/2009	STAYED	• • • •	USD
RD040584963	PROBVZ0001J	440797	5/5/2009	STAYED	(\$2.20) \$19.80	USD
RD040584963	PROBVZ00013	441009	5/8/2009	STAYED	\$19.80 \$19.80	USD
RD040584963	PROBVZ00013	441803	5/26/2009	STAYED	\$19.80	USD
RD040584963	PRO06KK001K	441648	5/21/2009	STAYED	\$344,16	USD
RD040584963	PROBVZ00013	440797	5/5/2009	STAYED	(\$19.80)	USD
RD040584963	PROBVZ00013	441009	5/8/2009	STAYED	(\$19.80)	USD
RD040584963	PROBVX0000H	440633	5/1/2009	07/02/2009	\$263.65	USD
RD040584963	PROBVX0000H	440737	5/4/2009	07/02/2009	\$131.82	USD
RD040584963	PROBVX0000H	440791	5/5/2009	07/02/2009	\$197.74	USD
RD040584963	PROBVX0000H	440847	5/6/2009	07/02/2009	\$131.82	USD
RD040584963	PROBVX0000H	440922	5/7/2009	07/02/2009	\$197.74	USD
RD040584963	PROBVX0000H	441006	5/8/2009	07/02/2009	\$263.65	USD
RD040584963	PROBVX0000H	441070	5/11/2009	07/02/2009	\$197.74	USD
RD040584963	PROBVX0000H	441128	5/12/2009	07/02/2009	\$197.74	USD
RD040584963	PROBVX0000H	441191	5/13/2009	07/02/2009	\$263.65	USD
RD040584963	PROBVX0000H	441261	5/14/2009	07/02/2009	\$197.74	USD
RD040584963	PROBVX0000H	441502	5/22/2009	07/02/2009	\$197.74	USD
RD040584963	PROBVX0000H	441492	5/19/2009	07/02/2009	\$197.74	USD
RD040584963	PROBVX0000H	441583	5/20/2009	07/02/2009	\$197.74	USD
RD040584963	PROBVX0000H	441584	5/25/2009	07/02/2009	\$197.74	USD
RD040584963	PROBVX0000H	441643	5/21/2009	07/02/2009	\$263.65	USD
RD040584963	PROBVX0000H	441799	5/26/2009	07/02/2009	\$461.38	USD
RD040584963	PROBVX0000H	441877	5/27/2009	07/02/2009	\$197.74	USD
RD040584963	PROBVX0000H	441933	5/28/2009	07/02/2009	\$527.30	USD
RD040584963	PROBVX0000H	442007	5/29/2009	07/02/2009	\$65.91	USD
RD040584963	PROBVX0000M	440792	5/5/2009	07/02/2009	\$65.86	USD
RD040584963	PRO0FJ50000	440923	5/7/2009	07/02/2009	\$396.97	USD
RD040584963	PRO0FJ50000	441262	5/14/2009	07/02/2009	\$1,571.26	USD
RD040584963	PROBVX0000M	441493	5/19/2009	07/02/2009	\$197.58	USD
RD040584963	PROBVX0000M	441800	5/26/2009	07/02/2009	\$263.44	USD
RD040584963	PRO0FJ50000	441644	5/21/2009	07/02/2009	<b>\$1,743.26</b>	USD
RD040584963	GM 41908	000441899	5/27/2009	STAYED	\$6.09	USD
040584963	000123712	15921601S0	5/22/2009	STAYED	\$17.70	USD
040584963	000123712	15921602S0	5/11/2009	STAYED	\$17.70	USD
040584963	000123712	15921601S0	5/15/2009	STAYED	\$17.70	USD

Important Notices:

040584963

000123712

5/29/2009 All capitalized terms used, but not defined expressly on this website, have the meaning ascribed to such terms in that in the sale motion.

STAYED

\$17.70 USD

Purchaser's designation of a purchase order as "Noticed" also means that the Purchaser is designating for assumption and assignment all agreements expressly incorporated into and/or referenced in such purchase order.

All contract descriptions that appear in the "Contract ID" field are for purposes of contract identification only and shall not be binding on the Debtors or the Purchaser, as the case may be, or serve as an admission, for any purposes in the debtors' chapter 11 cases, including determining the parties' substantive rights under the contract, establishing the executory nature of a contract or establishing the Debtors' proposed treatment of the contract for purposes of contract assumption and assignment.

15921601S0

# Ехнівіт В

GM Contract Cure Amount Objections	Unique Fabricating

Contract ID	Disputed Cure Amount	Correct Cure Amount
0FZT000R	0.00	554.40
0FJ50000	3,711.49	4,060.76
0FJ50001	0.00	575.10
BVZ0004M	0.00	1,350.00
BVZ0004P	0.00	1,500.00
BVZ0004Z	0.00	450.00
BVZ0004X	0.00	2,100.00
BVZ0004C	0.00	1,850.00
BVZ0004N	0.00	1,350.00
BVZ00051	0.00	400.00
BVZ0004D	0.00	3,610.00
BVZ0004J	0.00	1,000.00
BVZ0004L	0.00	2,100.00
BVZ00048	0.00	800.00